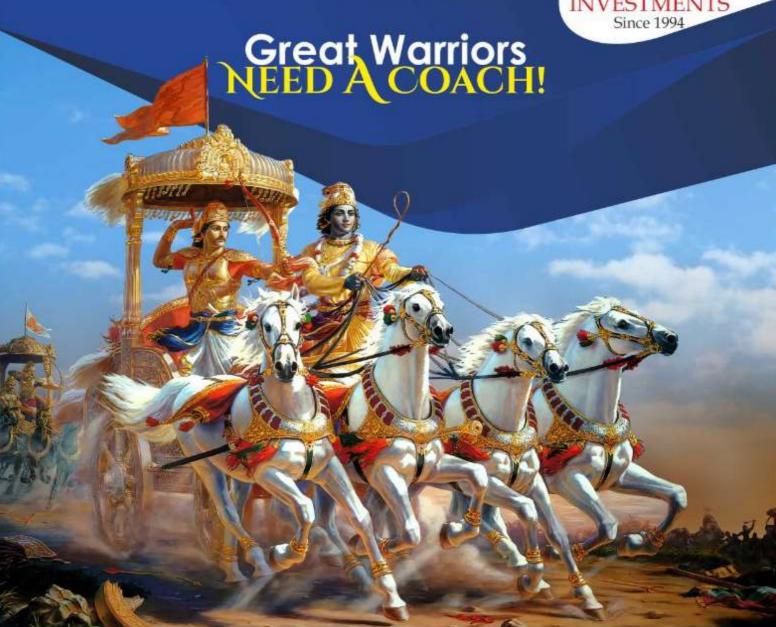
# FOURTH DECADE







Indica Investments, Since 1994 demonstrates longevity and expertise built on trust, consistent results and adapting to market changes.

Our established presence suggests a strong track record in multiplying Investments and serving clients effectively over three decades.

Stay ahead of the market with our comprehensive investment monitoring services, ensuring your portfolio remains aligned with your goals.

Our expertise is a panacea for all your wealth creation aspects.

# MEET OUR LEADERSHIP TEAM



T.N. SYNGAL

Chief Mentor of the Organization. Former Director Public Instruction College, Punjab. Principal Govt. College for Boys, Chandigarh. Principal

Govt. Bikram College of Commerce, Patiala. Great Scholar, with vast experience of administration, foresight and vision to keep the organization ahead of times.



#### VIKRANT SYNGAL

Sole Proprietor Indica Investment Services. Masters in Economics, (Gold medalist), MBA with specialization in Finance, Chartered Financial Analyst

(CFA Inter) from Hyderabad winning all India merit scholarship. Certified NISM Series V-A, Mutual Fund Distributor as required under the SEBI regulation 2017 & NISM Series XXI-A: Portfolio Management Services (PMS) Distributors. Also IRDA Certified Insurance Advisor.

Thirty years of experience in managing investments and making wealth grow. Looks after a gamut of Financial and Investments services besides Real Estate.



#### SHIKHA SYNGAL

Sole proprietor Indica Capital services. Post Graduate in English. Honors in English with University Gold Medal. Eight years of teaching

experience in Thapar Polytechnic College of Engineering and Thapar University of Engineering and Technology Patiala.

Certified NISM Series-V-A, Mutual Fund Distributor as required under the SEBI regulation 2017. Also IRDA Certified Insurance Advisor.



#### **VIKAS KALRA**

Director Customer Relations. B.Com, MBA with specialization in Marketing. Certified NISM Series V-A, Mutual Fund Distributor as required under the SEBI

regulation 2017. Served Multinational Companies before taking up marketing in the Organization. Makes regular visits to clients, discusses performances and the current investment climate and suggests changes in investment portfolios.

## CHOOSE FROM OUR BOUQUET OF PRODUCTS AND SERVICES

#### INVESTMENT PRODUCTS

- Mutual Funds: Equity, Debt, Hybrid, and Tax Saving Schemes
- Equity Portfolio Buildup and Demat Services
- Trading Accounts for Stock Market Investments
- Bonds: -Government and Corporate Bonds, Capital Gains Tax Saving Bonds Sec-54EC
- Systematic Investment Plan (SIPs)
- Gold Savings Schemes, Gold ETFS'
- PMS (Portfolio Management Service) Schemes
- AIF (Alternate Investment Fund) Schemes

# INVESTMENT SOLUTIONS & PROSPERITY PLANNING

- Customized goal planning for High Net Worth Individuals (HNIs)
- Tax Planning

#### **CHILDREN BENEFITS SOLUTIONS**

- · Equity Oriented Investment Plans.
- · Debt Oriented Saving Plans

#### PENSION AND RETIREMENT SOLUTION

- National Pension Scheme (NPS)
- Retirement Income Plan and Annuities
- SWP(Systematic Withdrawal Plan)

#### **INSURANCE PRODUCTS**

- Life Insurance: Term, Endowment, ULIPS, Retirement Plans
- Health Insurance: Individual, Family Floater and Critical Illness Policies

#### **TECHNOLOGY SERVICES**

#### Regular

 Investment Information Through Mails and Broadcast

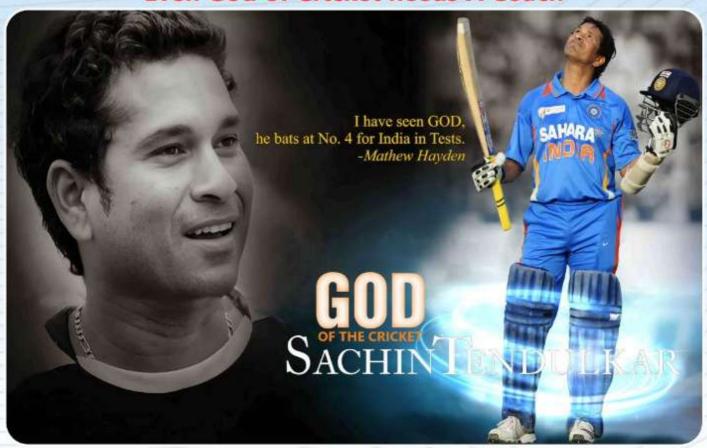
#### Periodic

 Unique Client ID for Login and Checking Portfolio Through Website and Mobile App.

#### "INDICA INVESTMENTS" Pioneers & Leaders in Investment Services are

- AMFI Registered Mutual Fund Distributors.
- AMFI Registered Portfolio Management Scheme and AIF Distributors.
- Authorized Person with NSE and BSE
- Distributors for Gold Bonds, Fixed Deposits, Capital Gain Bonds, RBI Bonds, NPS and other Financial Products.
- IRDA Registered Insurance Advisor for Life and General Insurance.
- RERA Registered Real Estate Agents.

# **Even God of Cricket needs A Coach**



Sachin Tendulkar would not have been same "Sachin Tendulkar" without his Coach.

### Some Well Known Investment Quotes

"The big money is not in the buying or selling, but in the waiting."

-Charlie Munger

"No matter how great the talent or efforts, some things just take time. You can't produce a baby in one month."

-Warren Buffett

"Someone is sitting in the shade of a tree today because someone planted a tree a long time ago."

-Warren Buffett

Trusted Partner in Investment Journey of More Than 1000 Elite Clients



INDICA CAPITAL SERVICES ARN (130368)
INDICA INVESTMENT SERVICES ARN (24603)

#### WHOM TO CONTACT

#### SANTOSH KUMAR

In-charge Office Admin | 97813 96220 Certified Financial Goal Planner (CFGP)

#### VIKAS KALRA

Director Customer Relations | 98159-45474

#### VIKRANT SYNGAL

Managing Director | 98159-35474

#### WHERE TO VISIT

#### INDICA INVESTMENT SERVICES

Leela Bhawan Complex, 1st Floor, Main Bhupindra Road, Patiala-147001 Punjab Email: support@indicainvestmentservices.com Website: www.indicainvestmentservices.com

